



# ROADMAP: 2023 – 2024

## **FIS/edc for Document Processes**

Grafenrheinfeld, April 2023

# ROADMAP FIS/edc

## NOTE

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# ROADMAP FIS/edc

## THE APPLICATION AND ITS BENEFITS

**Document management** is of high importance for the digitization of business processes. It is the central element for **optimizing** the operative business and **simplifying** the work within the user departments.

You can use *FIS/edc*, the **Electronic Document Center for SAP**, as a convenient tool for entering, processing and archiving paper documents and electronic formats (e.g. ZUGFeRD, EDI, XRechnung). *FIS/edc* enables the **connection and integration** of customers and vendors to your existing SAP system. Documents, such as invoices, order responses, delivery notes and orders, are processed automatically. Fast processing times have a positive effect on the cost structure of your company.

### Your benefits:

- Full integration into the SAP system
- Increased productivity and efficiency due to integrated and automated business processes
- High flexibility through integrated mobile approval procedures for invoice verification
- High transparency of invoice verification has a positive effect on enterprise management due to process-related evaluations
- Improved cash management through modernization of the payment process
- Promotion of vendor relations through shorter payment cycles
- More satisfied customers through accelerated and automated sales order processing

# ROADMAP FIS/edc NextGeneration

## 2023 – Latest Developments

- Integration of the manual into the application for rapid initial job training
- *FIS/edc Invoice Receipt Monitor*
  - Consistency check of the approvers
  - Additional activity in the approval workflow for better traceability
  - Optimization of automatic posting with limit check
  - Optimized matching process
- *FIS/edc Sales Order Monitor*
  - User-specific preassignment in the selection screen for increased usability
- *FIS/edc Order Response Monitor*
  - Enhancement of posting criteria for EAN, GTIN, HTN

# ROADMAP FIS/edc Cloud

## Q3/2023 – Planned Innovations

- Provision of FIS/edc sales order processing as a by-side solution in the cloud
- Intelligent screen display for optimized document recognition

## 2024+ – Future Orientation

- Provision of FIS/edc order response processing as a by-side solution in the cloud

# ROADMAP FIS/edc NextGeneration

## 2023 – Latest Developments

- **Integration of the manual into the application for rapid initial job training**
  - To facilitate access to the manual that suits the version, such access was included at various points within the FIS/edc monitors. This enables a rapid initial job training basis for new employees and a simple information source for experienced users. This manual is integrated both within Customizing and the monitors themselves. By linking the manual that suits the version, suitable information will always be available.

# ROADMAP FIS/edc NextGeneration

## 2023 – Latest Developments

### MONITOR FOR INCOMING INVOICES

- **Consistency check of the approvers**
  - When deleting a user via the workflow manager, the system also checks whether this user is maintained as active or passive substitute or as last user of a group mailbox. If this is the case, a note will be displayed and the deletion avoided. This ensures that workflow tasks can be assigned at any time. Due to this note, further processors can be defined for the tasks. In addition, the monitoring tool is used to check whether the list of approvers is still up to date. In this way, for instance, approvers who were deactivated in the SAP system are identified to define adjustments in the approver regulation for such approvers as well.
- **Additional activity in the approval workflow for better traceability**
  - In the approval workflow, the "Still to be clarified" activity was also included in FIORI. This means that the task remains in the worklist for subsequent processing and, in addition, an activity is noted in the workflow for subsequent traceability.
- **Optimization of automatic posting with limit check**
  - To avoid automatic posting once the limits defined in SAP standard have been exceeded, the automatic posting of the document is avoided both during IDoc import and post-run update and approval.
- **Optimized matching process**
  - The matching processes have been optimized in order to increase the background update rate and avoid erroneous automated updates.

# ROADMAP FIS/edc NextGeneration

2023 – Latest Developments

## ORDER RESPONSE MONITOR

- **Enhancement of posting criteria for EAN, GTIN, HTN**
  - If, for instance, the EAN of an order response could be matched but the vendor material number differs, it can now be configured that the document is not posted automatically. This enables the maintenance of the underlying master data and, as a consequence, increases the background posting rate.



# ROADMAP FIS/edc NextGeneration

2023 – Latest Developments

## MONITOR FOR SALES ORDERS

- **User-specific preassignment in the selection screen for increased usability**
  - Parameters from the user master are considered in the selection screen. This enables the user to define selections that are most suitable for their job requirements. This functionality can be used in addition to company-wide standard selections.

- **Provision of FIS/edc sales order processing as a by-side solution in the cloud**
  - To increase flexibility when using the application, the FIS/edc functions for sales order processing are to be offered as a by-side solution in the cloud. This enables the connection of the application with a local S/4 system or a cloud provision by SAP. The provision as a service in the cloud and the exclusive use of cloud-compatible enhancement techniques spares the application an adjustment of the SAP core, which facilitates the update of the SAP system. Moreover, the provision in the cloud enables regular process optimizations and innovations without comprehensive release upgrades.
- **Intelligent screen display for optimized document recognition**
  - An intelligent screen display is integrated into the cloud application in order to permanently train the AI-based document analysis. This enables an assignment of document information, such as order number, on the optical document, which can be used as a basis for future document analyses. Apart from the permanent optimization of document analysis, this is to ensure a data transfer without typing and possible typing errors.

# ROADMAP FIS/edc Cloud

## 2024+ – Future Orientation

- **Provision of FIS/edc order response processing as a by-side solution in the cloud**
  - To increase flexibility when using the application, the FIS/edc functions for order response processing are to be offered as a by-side solution in the cloud. This enables the connection of the application with a local S/4 system or a cloud provision by SAP. The provision as a service in the cloud and the exclusive use of cloud-compatible enhancement techniques spares the application an adjustment of the SAP core, which facilitates the update of the SAP system. Moreover, the provision in the cloud enables regular process optimizations and innovations without comprehensive release upgrades.

# ROADMAP FIS/edc

## YOUR CONTACT PERSONS

If you have any questions, suggestions or feedback, please feel free to contact us.

Please note that the information in this document is only an extract.

Detailed release information is available on request.



**Claudio Endres**

[Produktmanagement@fis-gmbh.de](mailto:Produktmanagement@fis-gmbh.de)