

ROADMAP: 2023 – 2024 FIS/fci for automated document entry

Grafenrheinfeld, April 2023

ROADMAP FIS/fci NOTE

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ROADMAP FIS/fci THE APPLICATION AND ITS BENEFITS

The FIS/fci optimization as part of FIS/edc can be used to automatically enter **paper documents** or **electronic documents**, such as PDF documents, in the existing SAP solution. Document characteristics, such as vendor name, address, phone, fax, bank details and tax number, are automatically matched with the master data record in the ERP system.

Excellent recognition rates are achieved using an extensive **test methodology**. Of course, FIS/fci is suitable for all typical documents in companies, such as invoices, order responses, delivery notes and orders.

Your benefits:

- Genuine free form recognition
- High recognition rates as from the first invoice
- Self-learning system (knowledge base)
- Vendor recognition > 95%
- Reading of item data
- Automatic check: e.g. art. 14 UstG (sales/purchases tax law); totals, taxes, country-specific requirements, etc.

- Processing of signed e-mails
- Improved organization of master data provision
- Use of Asian characters for the search
- Optimized cooperation with FIS/elnvoicing
- KidNo support

- Enhancement of CloudCor by master data editors
- User management via Active Directory

2024 – Planned Innovations

- Analysis dashboard
- Replacement of the Microsoft SQL database by a Mongo DB

2024 – Planned Innovations

- Provision of FIS/fci as a managed service in the cloud
- Integration into FIS/edc Cloud (KAM and BBM)

- Processing of signed e-mails
 - An additional configuration option can now be used to open and read signed e-mails as well.
- Improved organization of master data provision
 - A new module can be used to synchronize the master data from the SAP system more efficiently and clearly.
- Use of Asian characters for the search
 - Asian characters can now also be used for the search.
- Optimized cooperation with FIS/eInvoicing
 - To improve the processing of electronic invoices, the communication with FIS/eInvoicing has been optimized. This includes the transmission of XRechnung (Xinvoices) and the processing of the latest ZUGFeRD version. Consequently, e-invoices and conventional invoices can be received in one mailbox and processed.
- KidNo support
 - If Scandinavian invoices are concerned, FIS/fci is able to process the KidNo number (Scandinavian: Kunde Identifikasjon Nomber / customer identification number).

- Enhancement of CloudCor by master data editors
 - It is now possible to define partner master data and document templates in CloudCor to further improve the recognition rates.
- User management via Active Directory
 - Microsoft Active Directory can be used for CloudCor to make user management efficient. This enables an automatic user creation and synchronization in FIS/fci.

2024 – Planned Innovations

• Analysis dashboard

• The analysis dashboard can be used to grasp the current system status as well as current key figures at a glance. By means of this information, a smooth system operation can be ensured and recognition efficiency improved.

Replacement of the Microsoft SQL database by a Mongo DB

• When using the Mongo database, no additional license is required for the database. In addition, the configuration of the database is simplified.

2024 – Planned Innovations

Provision of FIS/fci as a managed service in the cloud

To increase flexibility when using the application, FIS/fci is to be offered as a by-side solution in the cloud. This allows to operate the application without a local installation. Among other things, this leads to increased system stability and lower initial implementation and continued update efforts.

Integration into FIS/edc Cloud (KAM and BBM)

• For more efficient document recognition in cooperation with the cloud versions of FIS/edc KAM and FIS/edc BBM, FIS/fci is integrated into the applications. The user can work with both applications in one user interface. A continuous background posting is also enabled.

ROADMAP FIS/fci YOUR CONTACT PERSONS

If you have any questions, suggestions or feedback, please feel free to contact us.

Please note that the information in this document is only an extract.

Detailed release information is available on request.



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